

S U S A N

C O M B S

TEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13186 • AUSTIN, TX 78711-3186



June 28, 2010

KEYROCK SOLUTIONS
8201 PRESTON RD
SUITE 400
DALLAS, TX 75225

Dear Vendor:

The Texas Comptroller of Public Accounts (CPA) administers the Statewide Historically Underutilized Business (HUB) Program for the State of Texas, which includes certifying minority and woman-owned businesses as HUBs and is designed to facilitate the participation of minority and woman-owned businesses in state agency procurement opportunities. The CPA has established Memorandums of Agreement with other organizations that certify minority and women-owned businesses that meet certification standards as defined by the CPA. The agreements allow for Texas-based minority and women-owned businesses that are certified with one of our certification partners to become HUB certified through one convenient application process.

In accordance with the Memorandum of Agreement the CPA has established with the Dallas/Fort Worth Minority Supplier Development Council (DFWMSDC), we are pleased to inform you that your company is now certified as a HUB. Your company's profile is listed in the State of Texas HUB Directory and may be viewed online at <http://www.window.state.tx.us/procurement/cmbi/hubonly.html>. Provided that your company continues to remain certified with the DFWMSDC, and they determine that your company continues to meet HUB eligibility requirements, the enclosed HUB certificate is valid for the time period specified.

You must notify the DFWMSDC in writing of any changes affecting your company's compliance with the HUB eligibility requirements, including changes in ownership, day-to-day management, control and/or principal place of business. *Note: Any changes made to your company's information may require the DFWMSDC and/or the HUB Program to re-evaluate your company's eligibility.*

Failure to remain certified with the DFWMSDC, and/or failure to notify them of any changes affecting your company's compliance with HUB eligibility requirements, may result in the revocation of your company's certification.

We have enclosed additional information that explains the benefits of HUB certification and provides additional resources which may assist you in doing business with the State of Texas. To increase your company's potential of doing business with the state please consider registration on the State of Texas' Centralized Master Bidders List (CMBL). The CMBL is an automated search engine which is used by the state and its contractors to identify vendors for the solicitation of goods and services. The cost is \$70 per year and online registration is available at <http://www.window.state.tx.us/procurement/prog/cmbi/>.

Thank you for your participation in the HUB Program! If you have any questions, you may contact a HUB Program representative at (512) 463-5872 or toll-free in Texas at (888) 863-5881.

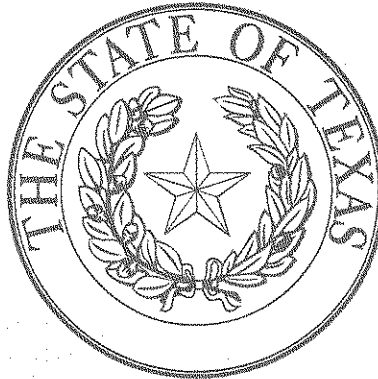
Sincerely,

A handwritten signature in cursive script that reads "Paul A. Gibson".

Paul Gibson, Statewide HUB Program Manager
Texas Comptroller of Public Accounts
Texas Procurement and Support Services Division

State of Texas

Historically Underutilized Business Certification and Compliance Program



In accordance with the Memorandum of Agreement between the Dallas/Fort Worth Minority Supplier Development Council (DFWMSDC) and the Texas Comptroller of Public Accounts (CPA), the CPA hereby certifies that

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has successfully met the established requirements of the Statewide Historically Underutilized Business (HUB) Program to be recognized as a HUB.

This certificate, printed 27-JUN-2010, supersedes any registration and certificate previously issued by the HUB Program. If there are any changes regarding the information (i.e., business structure, ownership, day-to-day management, operational control, addresses, phone and fax numbers or authorized signatures) provided in the submission of the business' application for registration/certification into the DFWMSDC's program, you must immediately (within 30 days of such changes) notify the DFWMSDC's program in writing. The CPA reserves the right to conduct a compliance review at any time to confirm HUB eligibility. HUB certification may be suspended or revoked upon findings of ineligibility. If your firm ceases to remain certified in the DFWMSDC's program, you must apply and become certified through the State of Texas HUB program to maintain your HUB certification.

A handwritten signature in cursive script that reads "Paul A. Gibson".

Certificate/VID Number: 1263211882900
File/Vendor Number: 04277
Approval Date: 17-MAY-2010
Expiration Date: 31-MAY-2011

Paul A. Gibson
Statewide HUB Program Manager
Texas Comptroller of Public Accounts
Texas Procurement and Support Services Division

Note: In order for State agencies and institutions of higher education (universities) to be credited for utilizing this business as a HUB, they must award payment under the Certificate/VID Number identified above. Agencies and universities are encouraged to validate HUB certification prior to issuing a notice of award by accessing the Internet (<http://www.window.state.tx.us/procurement/cmbl/hubonly.html>) or by contacting the HUB Program at (888) 863-5881 or (512) 463-5872.